

Special Problems in Small Scale Operations

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ABSTRACT

Initial design, start-up, processing, and inventory control problems in small scale refineries are discussed, together with suggested solutions.

Typical control forms for vegetable oil processing plants are illustrated, and suggestions are given on how to avoid common pitfalls and inefficiencies caused by lack of experienced personnel.

INTRODUCTION

This paper deals primarily with some of the planning and operational problems that a small scale refinery will encounter. For our purpose, a small refinery is defined as a plant processing anywhere from 10 to 50 tons of vegetable oil per 24 hr day. To the experienced processor, many of the problems described will be quite familiar, but, for the small operator, as well as those just going into business, this paper may be very helpful.

PROBLEMS IN PLANNING, DESIGN, AND INSTALLATION

Unfortunately, many problems start at the time the plant is first conceived and put into operation, and it would be expedient to quickly review them.

Plant Location

The refinery should be located close to the consumer market, usually a large city. However, to avoid traffic problems, to permit easier disposal of waste water, to have access to good roads and electric utilities, and to allow for urban growth, we suggest that the plant should not be closer than 3 miles to the city limit. However, to facilitate commuting by technical personnel, it should be located no farther than 15 miles.

Area Size

This should be sufficient to allow for future expansion. We recommend that there be enough ground to permit doubling the buildings on the refinery site at a later date. The minimum size of any small refinery should be at least 2.5 acres, or ca. 1.1 hectares, with an option to purchase an equal amount of ground at some future time.

Water

Refineries consume a considerable amount of water; therefore, there must be an adequate source, preferably well water, on the property. Assuming cooling towers are used, a rough figure of water make-up requirements would be 2 GPM per ton of oil to be processed. At the same time, there should be adequate provision for discharge of waste water into drainage systems.

Building Design

The general size and type should be based on the recommendations of the process engineers. However, local architects must handle and be responsible for the civil design. The buildings can be a steel frame or all concrete construction. In either case, the side walls should be non-supporting so that they can be knocked out for expansion. The floor to ceiling height should be generous to allow for piping runs as well as to permit greater ventilation. We suggest 4.5 meters for each floor height.

Installation and Start-Up

The most common problem is the lack of qualified personnel. To avoid this, the future manager or plant superintendent, preferably with vegetable oil processing experience, should be hired at least a month prior to the arrival of the equipment at the plant site, or, even better, he should be employed at the time the equipment is purchased. This assures someone being at the plant site who is familiar with the overall process and the purpose of each item of equipment. Too many companies rely on local contractors without process experience to build and install their plant. Therefore, installation time is longer and serious errors in piping can result. Also, the lack of a qualified start-up man or commissioning engineer can have disastrous results for a small operator whose own personnel lack the essential know-how to get the plant running.

OPERATING PROBLEMS

Operating problems vary from plant to plant depending upon local conditions and the equipment being used. Nevertheless, certain problems are common to every vegetable oil refinery, so let's look at some of them.

Crude Oil Section

Problems start the moment crude oil arrives at the storage tank. Improper storage will either cause an increase of fatty acid in the oil or actual physical loss. To keep these problems manageable, the following precautions must be made:

1. Oil storage tanks should be cleaned and free of foreign matter. Tanks should be located on a concrete pad to keep free from surface water.
2. There should be a cleanout manhole on ground level starting ca. 6 in. from tank bottom.
3. Horizontal side entering agitators are needed to blend crude oils to assure uniformity.
4. For proper inventory control, oil in each crude oil storage tank must be measured at least once a day.
5. Once a week, samples should be taken to determine if there is any deterioration in quality.

Neutralizing Section

In a small plant, it is very possible that batch neutralizing is being used. Here, the skill of the refiner is most important; even so, problems may still occur.

1. Poor yield of refined oil can usually be traced to improper analysis or excessive use of caustic. If this is not the case, poor oil yield may be nothing more than careless operation of the swing pipe in the neutralizing tank. The operator cannot guess but must actually observe the oil being drawn off from the top of the tank. Also, poor formation of soap particles or soapstock in the oil will reduce the oil yield. If soap particles are soft and muddy, it usually indicates that the final refining temperature is too high—over 150 F— or that the lye used is too weak.
2. Soapstock in the oil is another problem. This can be the result of too short a settling time. One suggestion is to schedule the batch operation to start in the afternoon so

HYDROGENATION LOG SHEET

Date _____

Type of Oil _____ Product _____

Charge No. _____

Supply Tank No. _____ Receiving Tank No. _____

Initial Weight (Lbs. or Kgs.) _____ Initial Weight (Lbs. or Kgs.) _____

Final Weight (Lbs. or Kgs.) _____ Final Weight (Lbs. or Kgs.) _____

Batch Oil Meter Reading set at Lbs. or Kgs. _____ Hydrogen Gas Reading set at SCF or CM. _____
Gas used SCF or CM. _____

CONVERTER

TIME	HYDROGEN GAS PRESSURE	VACUUM	REACTION TEMP.	ANALYSIS		
				I.V.	CONGEAL	OTHER

Cat. Type _____ New Lbs/Kgs _____
Used Lbs/Kgs _____

Filter Aid Type _____

Filter Aid Wt. (Lbs. or Kgs.) _____

Black Filter Press No. _____ Lbs. Oil From _____

Filter Aid Type _____

Filter Aid Wt. (Lbs. or Kgs.) _____

White Filter Press No. _____ Lbs. Oil From _____

Desired End Point: I.V. _____ Required Conditions: Temp. Start _____
Congeal _____ Hydrogen Pressure _____
Other _____

Operator _____

Report here any remarks or irregularities in operations.

Signed: _____

FIG. 4. Hydrogenation log sheet (Form H-1).

out a log sheet to assure proper operation of the equipment at all times. A typical sheet is shown in the attached Form D-1 (Fig. 3).

Hydrogenation

If hydrogenation is undertaken, this step is usually done before deodorization but after bleaching. The techniques are well known, and the individual suppliers of the equipment have detailed operating instructions.

- For the small processor, the danger of fire or explosion is always present, but the seriousness is apt to be overlooked. To reduce this danger, the following points must be observed:
 - The room must have a gas monitor, equipment to assure maximum ventilation, also blow-out lines to avoid the possibility of explosion due to the mixing of air and hydrogen. The catalyst filter press should be steam blown, not air blown, to reduce the possibility of a fire in the press.
 - Before filling the hydrogenator, a vacuum must be pulled to remove all air before introducing hydrogen to avoid an explosion.
 - Gas storage must be in a restricted, fenced off area.

A suggested log sheet (Fig. 4) is shown in the accompanying Form H-1, and you will see that a considerable amount of information must be recorded for each batch of oil hydrogenated.

Winterizing

This step applies primarily to cottonseed oil or to soybean oil that is partially hydrogenated. Assuming that a properly designed plant is installed, few problems will result. Nevertheless, there are important points to observe if the system is to run properly.

FORM W-1

WINTERIZATION LOG SHEET

SUPPLY TANK NO. _____ (NUMBER OIL) SHIFT NO. _____ DATE _____

TIME	TANK LEVEL BEFORE	TANK LEVEL AFTER	FOODS USED	OBSERVATIONS	OPERATOR

GRAINING TANK NO. 1			GRAINING TANK NO. 2			GRAINING TANK NO. 3			OBSERVATIONS
TIME	TEMP.	OPERATOR	TIME	TEMP.	OPERATOR	TIME	TEMP.	OPERATOR	

FILTER NO. 1				FILTER NO. 2				CLEANING FILTER NO. 1				CLEANING FILTER NO. 2							
TIME	TEMP.	PRESSURE	OPERATOR	TIME	TEMP.	PRESSURE	OPERATOR	TIME	OPERATOR	START	FINISH	TANK LEVEL BEFORE	TANK LEVEL AFTER	TIME	OPERATOR	START	FINISH	TANK LEVEL BEFORE	TANK LEVEL AFTER

FIG. 5. Winterization log sheet (Form W-1).

DAILY PHYSICAL INVENTORY BALANCE SHEET

FORM INV-1

DATE _____

TIME	IN STORAGE				IN PROCESS			IN FILLING			FINISHED STORAGE			TOTAL
	CRUDE	NEUT.	BLEACH	DEOD.	NEUT.	BLEACH	DEOD.	CANS	BOTTLES	DRUMS	CANS	BOTTLES	DRUMS	
PREV. BAL														
RECEIVED														
USED, SHIPPED														
TOTAL														
TANK NO.														
WESTER LOSS														
TOTAL LOSS														
PREV. BAL														
RECEIVED														
USED, SHIPPED														
TOTAL														
TANK NO.														
WESTER LOSS														
TOTAL LOSS														
PREV. BAL														
RECEIVED														
USED, SHIPPED														
TOTAL														
TANK NO.														
WESTER LOSS														
TOTAL LOSS														
TOTAL														
ACCUMULATED LOSS														
ACTUAL TOTAL OIL ON HAND														

FIG. 6. Daily physical inventory balance sheet (Form INV-1).

- Poor crystal formation can be caused by either excess agitation of the oil while in the graining tank—we recommend for agitation the use of cold air through a sparging coil rather than the use of mechanical agitators or too rapid chilling, which inhibits the formation of large flakes.
- Poor filtration rates can be the result of blinding or clogging of the filter cloth brought about by a too rapid initial discharge of the graining tanks. We prefer to start the discharge cycle by a gravity flow to the filter, followed by air pressure starting at a minimum 5 psi and ending with a pressure of ca. 30 psi.

As with other sections of the plant, log sheets should be kept. A typical one is shown in Form W-1 (Fig. 5).

Physical Inventory Control

Physical inventory control is a problem far more difficult than first apparent. Material balances are not easily determined, and added to the problem is the fact that most small processors do not have sufficient tank scales and storage tanks available to isolate the different products. If tank scales are not available, we recommend that actual measurements be made of the oil in each tank. Oil meters can be used as a guide or double check for inventory control.

- Variables in tank contents are frequently the result of careless measurement of oil heights or false measurements due to changes of tank volume caused by bulging of tank sides when filled with oil. To properly measure oil in the tank, a line or stick is used to determine the outage of the oil level from the top of the tank. This is subtracted from the overall tank height. This gives the oil height, and, with the average inside tank circumference along with the oil temperature, the weight of oil is read off from a calibration table. Under no circum-

stances would we rely on float readings.

2. Spillage can be due to improper valve operation, poor piping connection, or overfilling a holding tank. These mistakes are bound to happen in any refinery, but, if it occurs too often, the refinery superintendent must be held accountable.
3. Stock mixing will raise havoc with the best of inventory systems. Again, there is no surefire cure except to be certain that each tank is individually numbered and identified. This will help to eliminate communication errors.
4. Irregular scheduling of inventory increases the chances of inaccuracy. We recommend that each morning, or at the end of the night shift, inventory of all tanks, processing vessels, etc., be carried out just before the day shift takes over.
5. Product losses in the filling and packaging room are brought about by improper operation of the filling and weighing machines. Filling equipment, especially, requires constant checking to see that the weight of the oil

being discharged is within the desired tolerances. Hourly checks on separate balance scales are recommended procedure.

A suggested physical inventory report form is shown in Form INV-1 (Fig. 6). Please realize that all the report forms are typical and that each plant must adapt each form to meet its own needs.

OTHER PROBLEMS

There are two other areas which contribute problems: poor quality control and lack of a plant maintenance program. Proper records will reduce these problems too, and we have on hand suggested report forms covering these areas for those who may be interested.

While we only touched on some major problems which a small scale processor will face, this report, we hope, will serve as a guide for the manager or plant superintendent of such a plant.